

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีส่วนใหญ่อยู่ในแดนลบ โดยเฉพาะตลาดหุ้นในเอเชียเหนือที่ปรับตัวจากแรงขายทำกำไรในหุ้นกลุ่มเทคโนโลยี ตามการปรับตัวลงของดัชนี Nasdaq เรามองขณะนี้ดัชนี Nasdaq เริ่มเข้าสู่ภาวะฟองสบู่แล้ว ระวังการปรับตัวลงในอีกไม่กี่วันข้างหน้า เมื่อเข้าสู่เดือนก.ค.-ต.ค. ตลาดหุ้นสหรัฐฯ มีแนวโน้มที่จะปรับฐาน จากแรงขายทำกำไรเพื่อรอผลการเลือกตั้งประธานาธิบดีสหรัฐฯ ในเดือนพ.ย. เชื่อว่าในช่วงเวลาดังกล่าวที่ตลาดหุ้นสหรัฐฯ เริ่มมีแรงขายทำกำไรลงมา wealth ของคนอเมริกันน่าจะลดลง และจะลดให้เงินเพื่อสหรัฐฯ แรงตัวลงในอีกไม่กี่เดือนข้างหน้า เปิดทางให้เฟดใช้เป็นข้อมูลในการผ่อนคลายนโยบายทางการเงินได้ในปีนี้ รอบนี้ถ้าอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปีปรับตัวลงต่ำกว่าระดับ 4.10% น่าจะเป็นการสะท้อนปัจจัยต่าง ๆ ที่เรากล่าวมาข้างต้น

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก หุ้นที่โดนปัญหา Forced sell เริ่มฟื้นตัว ถือเป็นสัญญาณดี ถ้าไม่มีเหตุอื่นใดที่นอกเหนือจากความคาดหมาย เราคาดว่าแนวโน้มของดัชนีน่าจะฟื้นตัวได้บ้าง โดยเฉพาะถ้าสัปดาห์หน้าภาครัฐอนุมัติ LTF บวกกับ window dressing เราคาดว่า SET น่าจะกลับขึ้นไปปิดเหนือระดับ 1,323 จุดได้เป็นอย่างน้อย ? (หวังลึก ๆ)

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,287 จุด แนะนำ ซื้อเพื่อหวังผลดีกลับได้แถว ๆ 1,350 จุด หุ้นที่แนะนำ SCC, SCGP

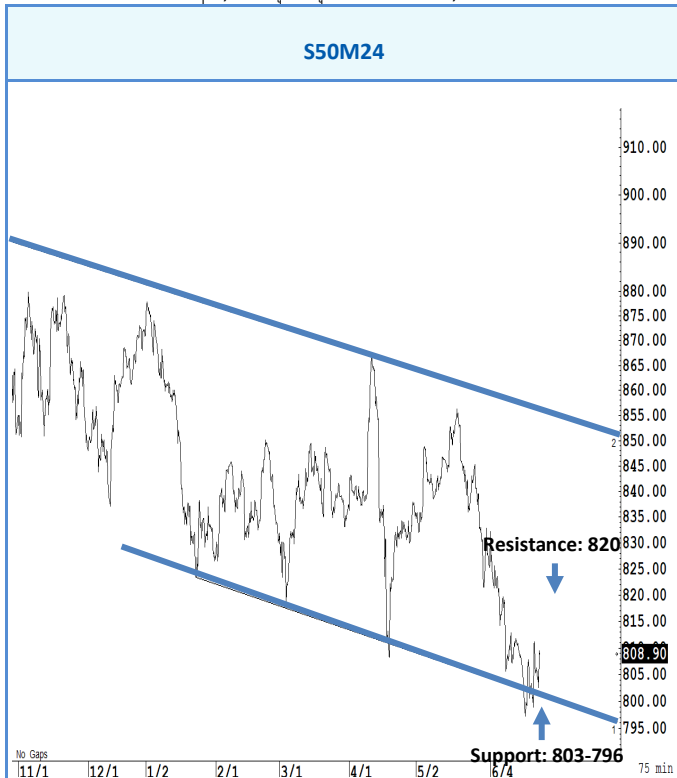


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 803 จุด คาดว่าน่าจะฟื้นตัวกลับขึ้นไปแนวต้านแถว ๆ 817-820 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 803-817 จุด ระวังทำกำไร



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